

Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 May 2009

C.B.1.1

Assets	Baht	Liabilities	Baht
Cash	2,047,169,141.58	Deposits	156,304,788,634.68
Interbank and money market items	47,564,010,358.04	Interbank and money market items	7,623,500,042.07
Investments, net (with obligations Baht 37,323,864.30)	11,113,614,367.19	Liabilities payable on demand	2,060,844,637.18
Credit advances (net of allowance for doubtful accounts)	135,824,796,465.08	Borrowings	13,715,020,188.03
Accrued interest receivables	402,032,956.83	Financial institution's liabilities under acceptances	107,272,936.22
Properties foreclosed, net	7,853,959,286.24	Other liabilities	7,538,318,025.89
Customers' liabilities under acceptances	107,272,936.22	<b>Total Liabilities</b>	<b>187,349,744,464.07</b>
Premises and equipment, net	3,887,603,399.27		
Other assets, net	6,136,769,604.29	<b>Shareholders' Equity</b>	
		Paid-up share capital	24,856,613,050.00
		(registered share capital Baht 24,856,613,050.00)	
		Reserves and net profit after appropriation	1,250,397,194.70
		Other reserves and profit and loss account	1,480,473,805.97
		<b>Total Shareholders' Equity</b>	<b>27,587,484,050.67</b>
<b>Total Assets</b>	<b>214,937,228,514.74</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>214,937,228,514.74</b>
Customers' liabilities under unmatured bills	605,766,468.52	Financial Institution's liabilities under unmatured bills	605,766,468.52
<b>Total</b>	<b>215,542,994,983.26</b>	<b>Total</b>	<b>215,542,994,983.26</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) As of 31 March 2009 (Quarterly) ( 2.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,350,693,862.64
Required provisioning for loan loss, as of 31 March 2009 (Quarterly)	5,030,663,068.70
Actual provisioning for Loan Loss	5,889,665,391.65
Loans to related parties	1,998,609,956.33
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	28,141,325,412.32
Changes in assets and liabilities this quarter as of 31 May 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	1,861,344,881.20
Letters of credit	1,380,700,512.27

<sup>1/</sup> This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) As of 31 March 2009 (Quarterly)  
( 4.94 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

8,909,796,922.90