( 4.94 percents of total loans before allowance for doubful accounts of Non-Performing Loans)

## United Overseas Bank (Thai) Public Company Limited

## Summary Statement of Assets and Liabilities 1/

As of 31 May 2009

C.B.1.1

Assets	Baht	Liabilities	Baht
Cash	2,047,169,141.58	Deposits	156,304,788,634.68
Interbank and money market items	47,564,010,358.04	Interbank and money market items	7,623,500,042.07
Investments, net	11,113,614,367.19	Liabilities payable on demand	2,060,844,637.18
(with obligations Baht 37,323,864.30)		Borrowings	13,715,020,188.03
Credit advances (net of allowance for doubtful accounts)	135,824,796,465.08	Financial institution's liabilities under acceptances	107,272,936.22
Accrued interest receivables	402,032,956.83	Other liabilities	7,538,318,025.89
Properties foreclosed, net	7,853,959,286.24		
Customers' liabilities under acceptances	107,272,936.22	Total Liabilities	187,349,744,464.07
Premises and equipment, net	3,887,603,399.27		
Other assets, net	6,136,769,604.29	Shareholders' Equity	
		Paid-up share capital	24,856,613,050.00
		(registered share capital Baht 24,856,613,050.00)	
		Reserves and net profit after appropriation	1,250,397,194.70
		Other reserves and profit and loss account	1,480,473,805.97
		Total Shareholders' Equity	27,587,484,050.67
Total Assets	214,937,228,514.74	Total Liabilities and Shareholders' Equity	214,937,228,514.74
Customers' liabilities under unmatured bills	605,766,468.52	Fianncial Institution's liabilities under unmatured bills	605,766,468.52
Total	215,542,994,983.26	Total	215,542,994,983.26
		-	
			Baht
Non-Performing Loans <sup>21</sup> (net) As of 31 March 2009 (Quarterly)			4,350,693,862.64
( 2.47 percents of total loans after allowance for doubful accounts			
of Non-Performing Loans)			
Required provisioning for loan loss, as of 31 March 2009 (Quarterly)			5,030,663,068.70
Actual provisioning for Loan Loss			5,889,665,391.65
Loans to related parties			1,998,609,956.33
Loans to related asset management companies			-
Loans to related parties due to debt restructuring			-
Borrowings as part of subordinated debentures cum preferred shares to be			
included in the Tier 1 Capital, permitted by the Bank of Thailand			-
Regulatory capital			28,141,325,412.32
Changes in assets and liabilities this quarter as of 31 Mayl 2009			
due to fine from violating the Financial Institution Business Act B.E.2551,			
Section			-
Significant contingent liabilities			
Avals to bills and guarantees of loans			1,861,344,881.20
Letters of credit			1,380,700,512.27
This Summary Statement has not been reviewed or audited by Co	ertified Public Accountant		
Non-Performing Loans (gross) As of 31 March 2009 (Quarterly)			8,909,796,922.90
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